FULL PAPER

# Identification of Armillaria species associated with Polyporus umbellatus using ITS sequences of nuclear ribosomal DNA

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Abstract The sclerotia of *Polyporus umbellatus* were collected from three locations in Japan and three locations in China. All the collected sclerotia were adhered to by rhizomorphs of the symbionts. When the sclerotium of P. umbellatus was cross sectioned, the internal part of the sclerotium was cream colored, and many black regions surrounding the invading rhizomorphs were observed. The surrounding zone contained string-like, gelatinous masses composed of hyphae, and its outside was brown in color. All isolates were similar in colony morphology and grew well on PDA medium with well-developed rhizomorphs. All the isolates showed typical morphology of Armillaria. The isolated fungi were identified via the ITS region of the nuclear ribosomal DNA sequence. Phylogenetic analysis based on the neighbor-joining method showed that all the isolates clustered with fungi belonging to Armillaria species. Among them, five species (A. sinapina, A. calvescens, A. gallica, A. cepistipes, and A. nabsnona) and the symbiont formed a highly supported clade. We report on the case where Armillaria has a relationship in the sclerotium of Polyporus umbellatus.

**Keywords** Armillaria · ITS · Polyporus umbellatus · Sclerotia · Symbionts

### Introduction

Polyporus umbellatus Fries, belonging to a genus of Polyporaceae, has been considered as a species of woodrotting fungi. This fungus forms underground sclerotia, and it distributes in the nearer soil surface, such as 10-15 cm below the surface, being rarely found below 30 cm, in broad-leaved forests in Japan, China, Korea, and temperate regions of the Northern Hemisphere (Lee 1988; Imazeki and Hongo 1989; Chen and Chen 2000; Stamets 2000). The dried sclerotia of P. umbellatus have been used as a crude drug for Chinese medicine in Asian countries such as Japan and China (Wei et al. 1983; Ohta et al. 1996). The sclerotia of P. umbellatus have been produced by cultivation on Chinese farms, using artificial infection with Armillaria species (Yao et al. 2006). Moreover, a symbiotic relationship between the sclerotium and Armillariella mellea (a synonym of Armillaria mellea), the culture of strains of P. umbellatus, the extraction of polysaccharides of P. umbellatus, and the cultivation of P. umbellatus on Chinese farms were summarized for China (Xu et al. 2003). On the other hand, Imazeki and Hongo (1965) described that the sclerotium of P. umbellatus was formed adhering to the living roots of deciduous species belonging to Quercus and Alnus. Therefore, in Japan, there has been no report about the symbiotic relationship between the sclerotium of P. umbellatus and Armillaria.

Previously, the identification of filamentous fungi and mycorrhizal fungi has been difficult because of the absence of fruiting bodies during most of the year. Recently, DNA analysis has been applied to identify these fungi, and the identification of mycorrhizal fungi has been reported in some achlophyllous orchids (Taylor and Bruns 1997). Ribosomal DNA sequences, in particular the 5.8S rDNA and flanking internal transcribed spacer regions ITS1 and

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ITS2, have been used to study the phylogenetic relationships for a number of plant pathogenic fungi (Jasalavich et al. 1995; Morales et al. 1995), including the genus *Armillaria* (Anderson and Stasovski 1992).

In this study, the sclerotia of *P. umbellatus* and sclerotiaadhering-fungi were collected from six sites in Japan and China; sclerotia-adhering fungi were isolated from the sclerotia. The isolated fungi were identified via culture morphology on potato dextrose agar (PDA) medium and the nuclear ribosomal DNA ITS region sequence.

# Materials and methods

#### Collection of Polyporus umbellatus

The sclerotial samples of *P. umbellatus* were collected from six sites (Table 1). The identification of these sclerotia was based on morphological characteristics of basidiomata and sclerotia (Fig. 1a,b) (Imazeki and Hongo 1989). The surface of sclerotia collected in all locations that were attached to and penetrated by rhizomorphs were considered as symbiotic fungi (Fig. 2). These sclerotia were distributed in the soil at depths of 10–15 cm, where many rhizomorphs of symbiotic fungi were distributed. In many cases, these rhizomorphs were connected with a broad-leaved tree. The host tree of symbiotic fungi was determined by tracing the rhizomorphs. Rhizomorphs of symbiotic fungi was observed within sclerotia tissues (Fig. 3).

#### Isolation

Unidentified symbionts of each *P. umbellatus* collection were isolated on PDA medium, either from hyphae taken from the tissues of the sclerotia or from rhizomorphs attached to the surface of the sclerotia. Stock cultures of these vegetative diploid isolates were maintained on PDA medium in Petri dishes at 25°C in the dark.

# DNA isolation and amplification

Total DNA was extracted from isolated and cultivated symbionts using a DNeasy Plant Mini Kit (Qiagen) according to the manufacturer's instructions.

Polymerase chain reaction (PCR) amplifications were achieved using universal primers for ribosomal DNA regions (White et al. 1990). For ITS1 and ITS2 regions, primer sets ITS5 and ITS2, and ITS3 and ITS4, were used, respectively. We used the following thermocycle protocol: (94°C, 2 min) × 1 cycle, (94°C, 1 min; 48°C, 2 min; 72°C, 3 min) × 30 cycles, and (72°C, 15 min) × 1 cycle. The PCR reaction mixture consisted of 10× gene-Taq Buffer (Nippon Gene), 5 µl; dNTP mix (Nippon Gene), 4  $\mu$ l; forward primer (10 pmol/ $\mu$ l), 1  $\mu$ l; reverse primer (10 pmol/ $\mu$ l), 1  $\mu$ l; gene-Taq (Nippon Gene), 0.25  $\mu$ l; dimethyl sulfoxide (DMSO), 5  $\mu$ l; double-distilled water (DDW), 32.5  $\mu$ l; and template DNA, 1.25  $\mu$ l.

PCR products were separated from other by-products using 2% TAE [Tris-acetate-ethylenediaminetetraacetic acid (EDTA)] agarose gel electrophoresis. The desired bands were cut out and purified using a GFX PCR DNA and Gel Band Purification Kit (Amersham Biotech).

#### Sequencing the PCR products

We sequenced the purified PCR products using the BigDye Terminator ver. 3.1 Cycle Sequencing Kit and Model 3100 automated sequencer (Applied Biosystems), following the manufacturer's instructions. For sequencing, we used the same primers as those used for amplification. The sequences were aligned manually. When ambiguous (additive) sites were found, they were coded according to the IUPAC (IUB) codes.

### Homology analysis

All the obtained sequences were subjected to the BLAST search service of GenBank, and analogous data were obtained. ITS sequence data of *A. calvescens*, *A. cepistipes*, *A. sinapina*, *A. gallica*, and *A. nabsnona* were obtained from DDBJ/EMBL/GenBank (see Table 1). For all the sequenced data and obtained data, multiple sequence alignment was carried out using Clustal X ver. 1.6 (Thompson et al. 1997) and manually adjusted by inserting gaps.

### Phylogenetic analysis

Phylogenetic relationships were analyzed using the neighbor-joining (NJ) method (Saitou and Nei 1987) using PAUP\* 4.0b10 (Swofford 2004), and the topology was tested with 1,000 bootstrap trials (Felsenstein 1985). All characters were weighted equally. Indels and ambiguous states were equally treated with four nucleotides as independent characters, respectively. For outgroups, we applied four *A. mellea* sequences (AM1-4), because Kim et al. (2006) estimated that this species was in a basal position of *Armillaria* based on large subunit sequences of nuclear ribosomal DNA.

# Results

Morphological observations of P. umbellatus

At each collection site, rhizomorphs of symbionts were adhered to and penetrated by the rugged sclerotia of

 Table 1
 Isolate from Polyporus umbellatus and Armillaria species used in phylogenetic analysis

Species	Strain	Origin	Source tissue	Host	GenBank accession number
A. ostoyae	AO 1	NH, USA	Multisporous	Un	AY213552
A. ostoyae	AO 2	WA, USA	Basidioma	Un	AY213553
A. ostoyae	AO 3	ID, USA	Basidioma	Un	AY213554
A gemina	AG 1	NY, USA	Basidioma	Un	AY213555
A. gemina	AG 2	NY, USA	Basidioma	Un	AY213556
A. gemina	AG 3	NY, USA	Basidioma	Un	AY213557
A. gemina	AG 4	WV, USA	Unknown	Un	AY213558
A. calvescens	ACA 1	QC, Canada	Basidioma	Un	AY213559
A. calvescens	ACA 2	MI, USA	Basidioma	Un	AY213560
A. calvescens	ACA 3	MI, USA	Basidioma	Un	AY213561
A. calvescens	ACA 4	MI, USA	Basidioma	Un	AY213562
A. sinapina	ASI 1	BC, Can	Basidioma	Un	AY213563
A. sinapina	ASI 2	BC, Can	Basidioma	Un	AY213564
A. sinapina	ASI 3	WA, USA	Basidioma	Un	AY213565
A. sinapina	ASI 4	MI, USA	Multisporous	Un	AY213566
A. sinapina	ASI 5	MI, USA	Multisporous	Un	AY213567
A. mellea	AM 1	VA, USA	Multisporous	Un	AY213584
A. mellea	AM 2	VA, USA	Multisporous	Un	AY213585
A. mellea	AM 3	WI, USA	Basidioma	Un	AY213586
A. mellea	AM 4	NH, USA	Multisporous	Un	AY213587
A. gallica	AGA 1	BC, Canada	Basidioma	Un	AY213568
A. gallica	AGA 2	MI, USA	Basidioma	Un	AY213569
A. gallica	AGA 3	MI, USA	Basidioma	Un	AY213570
A. gallica	AGA 4	WI, USA	Basidioma	Un	AY213571
A. nabsnona	ANA 1	ID, USA	Basidioma	Un	AY213572
A. nabsnona	ANA 2	BC, Canada	Basidioma	Un	AY213573
A. nabsnona	ANA 3	AK, USA	Multisporous	Un	AY213574
A. cepistipes	ACE 1	BC, Canada	Basidioma	Un	AY213581
A. cepistipes	ACE 2	BC, Canada	Basidioma	Un	AY213582
A. cepistipes	ACE 3	WA, USA	Basidioma	Un	AY213583
A. tabescens	AT 1	SC, USA	Stalk	Un	AY213588
A. tabescens	AT 2	GA, USA	Basidioma	Un	AY213590
A. tabescens	AT 3	SC, USA	Unknown	Un	AY213589
Symbiont 1	ArHA 1	Takausutyou Asahikawa, Hokkaido, Japan	P. umbellatus	Un	AB300716
Symbiont 2	ArHH 1	Sanbusigaiti Hurano, Aza Hokkaido, Japan	P. umbellatus	Betula ermanii	AB300717
Symbiont 3	ArSF 1	Fujinomiya city, Shizuoka Pref., Japan	P. umbellatus	Zelkova serrata	AB300718
Symbiont 4	ArST 1	Shaanxi Prov., China	P. umbellatus	Quercus sp.	AB300719
Symbiont 5	ArSB 1	Shaanxi Prov., China	P. umbellatus	Quercus sp.	AB300720
Symbiont 6	ArHe 1	Henan Prov., China	P. umbellatus	Un	AB300721

Host tree was determined by tracing Armillaria rhizomorphal connections between Polyporus umbellatus and roots of tree Un unidentified broad-leaved trees

*P. umbellatus* (Figs. 2, 3). When the sclerotium of *P. umbellatus* was cross sectioned, the internal part of sclerotium was cream colored. Black regions surrounding the invading rhizomorphs of symbionts into the surface of sclerotium were observed. The surrounding zone contained string-like, gelatinous masses composed of hyphae, and the outside of the region was brown in color (Fig. 3).

#### Isolation of symbionts

Figure 4 shows surface views of the colony morphology of the six symbionts isolated from sclerotia of *P. umbellatus* and rhizomorphs. All isolates were similar in colony morphology and grew well on PDA medium with welldeveloped rhizomorphs. All the isolates were characterized



**Fig. 1** Basidiomata of *Polyporus umbellatus* arising from sclerotium collected from Fujinomiya, Shizuoka Pref., Japan. **a** The basidioma consists of many small, pale smoky brown, roundish caps. Individual caps 1-4 cm, circular. **b** The undersurfaces of basidiomata are white, and the individual branches are fused together into one solid structure. *Bar* 10 mm



Fig. 3 The internal part of the sclerotium has many black regions surrounding the invading rhizomorphs of symbionts (*arrows*). The surrounding zone contained string-like gelatinous masses composed of hyphae, and the outside region was brown in color



Fig. 2 The sclerotium of *Polyporus umbellatus* collected from Fujinomiya, Shizuoka, Pref., Japan. The surface of the sclerotium was rugged and attached to and penetrated by rhizomorphs

by whitish aerial hyphae and long cylindrical rhizomorphs; these showed typical morphology of *Armillaria*.

Fungal isolation and molecular identification

All the fungal isolates were examined for DNA sequence. The sequence data of the ITS region were obtained from the six isolates. The DNA sequences were deposited in DDBJ/EMBL/GenBank nucleotide databases (see Table 1).

BLAST searches showed that the six sequences obtained in this study were analogous to *Armillaria* in Tricholomataceae. ITS sequence data for various *Armillaria* species were obtained from GenBank. Among these ITS sequences of five *Armillaria* species named *A. calvescens*,



Fig. 4 Symbionts of *Polyporus umbellatus* isolated from the internal part of sclerotia and rhizomorphs. Six symbionts were incubated on potato dextrose agar (PDA) medium at 25°C. All isolates developed rhizomorphs and dark brownish crustose hyphae. **a** ArHA 1 (Hokkaido, Japan). **b** ArHH 1 (Hokkaido, Japan). **c** ArSF 1 (Shizuoka Pref., Japan). **d** ArST 1 (Shaanxi, China). **e** ArSB 1 (Shaanxi, China). **f** ArHe 1 (Henan, China)

*A. sinapina*, *A. gallica*, and *A. cepistipes* in North America (Kim et al. 2006) and the six sequences obtained in this study, nucleotide substitutions were observed in the ITS1 and ITS2 regions, respectively. ITS1 showed less variation than ITS2. In contrast, there were no variations in the regions coding for the 5.8S rDNAs.

Most of the genes of this study contained unique sequence types. Sequencing of the rDNA ITS region showed that all the fungal isolates of *P. umbellatus* formed a monophyletic clade.

Fig. 5 Neighbor-joining phylogenetic tree showing relationship between symbionts isolated from P. umbellatus and North American Armillaria species based on DNA sequences of internal transcribed spacer 1, 2, and 5.8S rDNA. A. mellea (AY213581, AY213583) is applied as outgroup species. Bootstrap support values more than 50% from 1,000 replicates are shown above branches of clades. Accession numbers of GenBank nucleotide database are given for all sequences



All the symbionts of *P. umbellatus* analyzed in this study formed a clade with one of five *A. sinapina* sequences (AS3) with a high bootstrap value (89%). However, *A. sinapina* was paraphyletic and formed a clade with *A. calvescens*, *A. gallica*, and *A. cepistipes* with low bootstrap support (50%). On the other hand, the symbionts were included in a comparatively highly supported clade (85%) with *A. nabsnona* in addition to the former four species. For this clade, *A. ostoyae* and *A. gemina* formed a distinct clade and *A. tabescens* placed in the basal position of *Armillaria* species examined in this study except *A. mellea* (Fig. 5).

# Discussion

Symbiotic association of *A. mellea* complex has been reported in some achlophyllous orchids. *Gastrodia elata* is associated with *A. ostoyae*, *A. gallica*, *A. jezoensis*, *A. sinapina*, and *A. singula*. Among them, *A. gallica* was the most common in Hokkaido, Japan (Cha and Igarashi 1995). This species is well known as a saprobe and produces abundant rhizomorphs in soil (Roll-Hansen 1985). Terashita and Chuman (1989) recognized five biological species (A. borealis, A. gallica, A. cepistipes, A. mellea, and A. tabescens) from Gaelola septentrionalis, an achlorophyllos

orchid, whereas Ota et al. (1998) pointed that the *A. borealis* was misidentified with *A. mellea*.

The association of the *A. mellea* complex with *Entoloma abortivum* (Berk. et Curt.) Donk. has been reported by Watling (1974). Watling considered that rhizomorphs of *A. mellea* complex invade the developing basidiomata of *E. abortivum*. However Czederpiltz et al. (2001) suggested that *Armillaria* basidiomata were parasitized by *E. abortivum*. Armillaria isolates from carpophoroids of *E. abortivum* and sclerotia of two *Wynnea* species (*W. americana* Thaxter and *Wynnea gigantea* Berk. et Curt.) in Japan were identified using PCR-restriction fragment length polymorphism (RFLP) analysis of the intergenic region (IGR) of ribosomal DNA (Fukuda et al. 2003). In the *Armillaria–E. abortivum* and *Armillaria–Wynnea* association, it is uncertain what kind of relationship exists between them.

Xu et al. (2003) reported that, in China, only in symbiosis with Armillariella mellea can the sclerotium of *P. umbellatus* continue its growth. This study showed that all the sclerotial samples of *P. umbellatus* collected in Japan and China were adhered to and penetrated by rhizomorphs of Armillaria species. Therefore, *P. umbellatus* might be parasitic in Armillaria species because actively growing sclerotia of *P. umbellatus* are always present with Armillaria rhizomorphs in the field and there were no *P. umbellatus* sclerotia putrefied by Armillaria in our observation. The fungal growth rate of *P. umbellatus* was low on PDA medium (data not shown). The rhizomorph of Armillaria might have some relationship in the growth of *P. umbellatus*.

*Armillaria* species are widely distributed all over the world and are well known as a cause of root rot (Gibson 1960; Kable 1974; Wargo and Shaw 1985). Previous studies have shown that this genus is composed of several biological species in North America (Anderson and Ullrich 1979), Europe (Korhonen 1978), and Australia (Kile and Watling 1983). In Japan, nine annulate species and one exannulate species have been clearly recognized (Ota et al. 1998). Mating tests are commonly used for the identification of biological species of *Armillaria*, pairing haploid tester strains with unknown haploid or diploid isolates (Guillaumin et al. 1991). However, the results of these tests are often difficult to interpret.

Based on the molecular phylogenetic analysis, this study showed that all the symbionts of *P. umbellatus* were found to belong to *Armillaria*. Among the *Armillaria* species, five species (*A. sinapina*, *A. calvescens*, *A. gallica*, *A. cepistipes*, and *A. nabsnona*) formed a highly supported clade with the symbiont. The five species did not form distinct clades, respectively, except *A. nabsnona*. Anderson and Stasovski (1992) and Kim et al. (2006) also showed their close phylogenetic relationships. Therefore, we suspended the taxonomic attribution of the symbionts of *P. umbellatus* analyzed in this study at species rank. On the other hand, these symbionts probably belonged to neither *A. mellea*, *A. gemina*, *A. tabescens*, nor *A. ostoyae* because they were discriminated phylogenetically in our analysis.

In conclusion, our study indicated that all the sclerotial samples of *P. umbellatus* collected in the field were adhered to and penetrated by rhizomorphs of *Armillaria* species. We identified the rhizomorphs by plate culture morphology on PDA medium and on the basis of the molecular phylogenetic analysis.

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